



BORROWING DETAIL SHEET

Date: 3/13/2019

Issuer: Niagara Wheatfield Central School District

Purpose: Alterations and improvements to District buildings and sites

Amount: \$11,000,000

New Issue or Renewal: New

Type of Instrument: BAN

Dated: 03/27/19

Due: 03/25/20

D&Q: NO

Interest Rate: 2.7500%

Premium: \$94,080

Effective NIC: 1.8899%

Reoffering: Yield: 1.60% Price: 101.125

Purchaser: Oppenheimer & Co Inc

Paying Agent: Niagara Wheatfield Central School District

DTC: YES - DTC Closing

CUSIP #: 653590 RJ0

Denominations: 1 x \$11,000,000

Call Provision: Non-Callable

Contacts: Al Fleitas Oppenheimer & Co 401-841-8430

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