



BID SUMMARY TABULATION SHEET

Issuer: **Oppenheim-Ephratah-St. Johnsville Central School District** Rating: Pending
Fulton, Herkimer and Montgomery Counties, New York

Amount: \$15,000,000 Notes Dated: **06/20/19**

Type of Issue: BAN Notes Due: **06/19/20**

Sale Date: 6/6/19 D&Q: NO

Sale Time: 11:15 a.m. Days: 359

Bidder	Amount	Amount Awarded	Interest Rate	Gross Interest	Premium	Effective Net Interest Rate	Net Interest
NBT Bank	\$3,000,000	\$3,000,000	1.4800%	\$44,276.67	\$0.00	1.4800%	\$44,276.67
Oppenheimer & Co.	\$15,000,000	\$12,000,000	2.5000%	\$299,166.67	\$113,084.00	1.5550%	\$186,082.67
Jefferies LLC	\$15,000,000	\$0	2.0000%	\$299,166.67	\$63,752.00	1.5738%	\$235,414.67

Note: Oppenheimer & Co. bid on the entire \$15,000,000 at a 2.5% coupon and a premium of \$141,355. The above premium has been pro-rated.

