



BORROWING DETAIL SHEET

Date:	<u>6/5/2019</u>		
Issuer:	<u>Byron-Bergen CSD</u>		
Purpose:	<u>Addition to, and the construction and reconstruction of District buildings and facilities.</u>		
Amount:	<u>\$13,000,000</u>		
New Issue or Renewal:	<u>New</u>		
Type of Instrument:	<u>BAN</u>		
Dated:	<u>06/19/19</u>		
Due:	<u>06/19/20</u>		
D&Q:	<u>NO</u>		
Interest Rate:	<u>2.5000%</u>		
Premium:	<u>\$129,226</u>		
Effective NIC:	<u>1.5060%</u>		
Reoffering:	<u>Yield: 1.30%</u>	<u>Price: 101.184</u>	
Purchaser:	<u>Oppenheimer & Co.</u>		
Paying Agent:	<u>Byron-Bergen CSD</u>		
DTC:	<u>YES - DTC Closing</u>		
CUSIP #:	<u>124493 KL0</u>		
Denominations:	<u>1 x \$13,000,000</u>		
Call Provision:	<u>Non-Callable</u>		
Contacts:	<u>Al Fleitas</u>	<u>Oppenheimer & Co.</u>	<u>401-841-8430</u>
	<u>Lori Prinz</u>	<u>School District</u>	<u>585-494-1220</u>
	<u>Charles I. Schachter</u>	<u>Bond Counsel</u>	<u>585-419-8633</u>