



## BORROWING DETAIL SHEET

Date: 6/12/2019

Issuer: Highland Falls-Fort Montgomery School District

Purpose: The financing of construction and improvements and alterations to the James L. O'Neill High School building and site.

Amount: \$10,500,000

New Issue or Renewal: New

Type of Instrument: BAN

Dated: 06/26/19

Due: 06/26/20

D&Q: Non-Callable

Interest Rate: 2.0000%

Premium: \$50,295

Effective NIC: 1.5210%

Reoffering: Yield: 1.50% Price: 100.492

Purchaser: TD Securities

Paying Agent: Highland Falls-Fort Montgomery School District

DTC: YES - DTC Closing

CUSIP #: 430072 EP9

Denominations: 1 x \$10,500,000

Call Provision: Non-Callable

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