



BORROWING DETAIL SHEET

Date: 6/6/2019

Issuer: Oppenheim-Ephratah-St. Johnsville Central School District

Purpose: Reconstruction of District buildings and facilities

Amount: \$15,000,000

New Issue or Renewal: New

Type of Instrument: BAN

Dated: 06/20/19

Due: 06/19/20

D&Q: NO

Purchaser: Oppenheimer & Co. - \$12M

Interest Rate: 2.5000%

Premium: \$113,084

Effective NIC: 1.5550%

Reoffering: Yield: 1.30% Price: 101.181

Paying Agent: Oppenheim-Ephratah-St. Johnsville Central School District

DTC: YES - DTC Closing

CUSIP #: 683781 AA6

Denominations: 1 x \$12,000,000

Call Provision: Non-Callable

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