



BORROWING DETAIL SHEET

Date:	<u>6/12/2019</u>		
Issuer:	<u>Worcester Central School District</u>		
Purpose:	<u>Reconstruction of District buildings and facilities</u>		
Amount:	<u>\$2,070,000</u>		
New Issue or Renewal:	<u>New</u>		
Type of Instrument:	<u>BAN</u>		
Dated:	<u>06/26/19</u>		
Due:	<u>06/26/20</u>		
D&Q:	<u>Yes</u>		
Interest Rate:	<u>2.2500%</u>		
Premium:	<u>\$8,736</u>		
Effective NIC:	<u>1.8280%</u>		
Reoffering:	<u>Yield: 1.5%</u>	<u>Price: 100.738</u>	
Purchaser:	<u>Oppenheimer & Co</u>		
Paying Agent:	<u>Worcester Central School District</u>		
DTC:	<u>YES - DTC Closing</u>		
CUSIP #:	<u>981326 DY4</u>		
Denominations:	<u>1 x \$2,070,000</u>		
Call Provision:	<u>Non-callable</u>		
Contacts:	<u>Al Fleitas</u>	<u>Oppenheimer & Co (401) 841-8430</u>	
	<u>Gary Pochkar</u>	<u>School District</u>	<u>(607) 397-8785</u>
	<u>Timothy R. McGill, Esq.</u>	<u>Bond Counsel</u>	<u>(585) 381-7470</u>