



**BOND SALE BID SUMMARY**

Issuer: **Niagara Wheatfield Central School District  
Niagara County, New York**

Amount: \$9,925,000 Bonds Dated: 3/17/2020

Sale Date: 3/3/20 Delivery Date: 3/17/2020

Sale Time: 11:00 a.m. Bond Insurance: NO

D&Q: NO Bond Rating: Moody's/Aa3

Year	Amount	Robert W. Baird & Co	Huntington Securities, Inc.	Fidelity Capital Markets	Roosevelt & Cross, Inc.
2021	\$965,000	<b>2.0000%</b>	1.0000%	3.0000%	2.0000%
2022	\$590,000*	<b>2.0000%</b>	1.0000%	3.0000%	2.0000%
2023	\$600,000*	<b>2.0000%</b>	1.0000%	3.0000%	2.0000%
2024	\$615,000*	<b>2.0000%</b>	1.1250%	3.0000%	2.0000%
2025	\$625,000*	<b>2.0000%</b>	1.1250%	3.0000%	2.0000%
2026	\$640,000*	<b>2.0000%</b>	1.5000%	3.0000%	2.0000%
2027	\$680,000*	<b>2.0000%</b>	2.0000%	3.0000%	2.0000%
2028	\$695,000*	<b>2.0000%</b>	2.0000%	3.0000%	2.0000%
2029	\$715,000*	<b>2.0000%</b>	2.0000%	3.0000%	2.0000%
2030	\$730,000*	<b>2.0000%</b>	2.0000%	3.0000%	2.0000%
2031	\$745,000*	<b>2.0000%</b>	2.0000%	3.0000%	2.0000%
2032	\$760,000*	<b>2.0000%</b>	2.0000%	3.0000%	2.0000%
2033	\$725,000	<b>2.0000%</b>	2.0000%	3.0000%	2.0000%
2034	\$620,000	<b>2.0000%</b>	2.0000%	3.0000%	2.0000%
2035	\$220,000	<b>2.0000%</b>	2.0000%	3.0000%	2.0000%

\*Maturities were adjusted after award to comply with ELD requirements.

AV. Life - 7.55 years

Gross Interest Cost:	<b>\$1,542,797.22</b>	\$1,438,495.24	\$2,314,195.83	\$1,542,797.22
Less Premium	<b>273,088.35</b>	0.00	855,924.60	80,401.55
Plus Discount	<b>0.00</b>	0.00	0.00	0.00
Net Interest Cost	<b>1,269,708.87</b>	\$1,438,495.24	\$1,458,271.23	\$1,462,395.67
Effective NIC Rate	<b>1.6460%</b>	1.8648%	1.8904%	1.8958%

Updated Based on adjustments to maturities

Gross Interest Cost:	<b>\$1,521,797.22</b>
Less Premium	<b>273,088.35</b>
Plus Discount	<b>0.00</b>
Net Interest Cost	<b>\$1,248,708.87</b>
Effective NIC Rate	<b>1.6410%</b>