



### BOND SALE BID SUMMARY

Issuer: **Oppenheim-Ephratah-St. Johnsville Central School  
Fulton, Herkimer and Montgomery Counties, New York**

Amount: \$19,819,806      Bonds Dated: 6/16/2020

Sale Date: 6/4/2020      Delivery Date: 6/16/2020

Sale Time: 10:15am      Bond Insurance: AGM

D&Q: No      Bond Rating: A+/Stable

Year	Amount	Raymond James & Associates, Inc.	Roosevelt & Cross, Inc.	Robert W. Baird & Co., Inc.
2021	\$1,409,806*	<b>2.0000%</b>	2.0000%	2.0000%
2022	\$1,245,000*	<b>2.0000%</b>	2.0000%	2.0000%
2023	\$1,255,000*	<b>2.0000%</b>	2.0000%	2.0000%
2024	\$1,270,000*	<b>2.0000%</b>	2.0000%	2.0000%
2025	\$1,320,000*	<b>2.0000%</b>	2.0000%	2.0000%
2026	\$1,385,000	<b>2.0000%</b>	2.0000%	2.0000%
2027	\$1,430,000	<b>2.0000%</b>	2.0000%	2.0000%
2028	\$1,460,000*	<b>2.0000%</b>	2.0000%	2.0000%
2029	\$1,315,000*	<b>2.0000%</b>	2.0000%	2.0000%
2030	\$1,200,000	<b>2.0000%</b>	2.0000%	2.0000%
2031	\$1,235,000	<b>2.0000%</b>	2.0000%	2.0000%
2032	\$1,270,000*	<b>2.0000%</b>	2.0000%	2.0000%
2033	\$1,305,000*	<b>2.0000%</b>	2.0000%	2.0000%
2034	\$1,340,000*	<b>2.0000%</b>	2.0000%	2.1250%
2035	\$1,380,000*	<b>2.0000%</b>	2.0000%	2.1250%

\*Maturities adjusted to comply with ELD requirements: 2021 is now \$1,414,806, 2022 is now \$1,255,000, 2023 is now \$1,285,000, 2024 is now \$1,315,000, 2025 is now \$1,350,000, 2028 is now \$1,450,000, 2029 is now \$1,300,000, 2032 is now \$1,260,000, 2033 is now \$1,285,000, 2034 is now \$1,315,000, 2035 is now 1,340,000.

AV. Life - 7.4years			
Gross Interest Cost:	<b>\$3,167,495.02</b>	\$3,167,495.02	\$3,216,810.58
Less Premium	<b>226,601.58</b>	147,979.28	55,023.29
Net Interest Cost	<b>\$2,940,893.44</b>	\$3,019,515.74	\$3,161,787.29
Effective NIC Rate	<b>1.8569%</b>	1.9066%	1.9964%

Updated Based to Maturities Listed Above

AV. Life - 7.32 years			
Gross Interest Cost:	\$3,145,495.02		
Less Premium	231,904.73		
Net Interest Cost	\$2,913,590.29		
Effective NIC Rate	1.8525%		