



BOND SALE BID SUMMARY

Issuer: Byron-Bergen Central School District
Genesee, Monroe and Orleans Counties, New York

Amount: \$15,425,402 Bonds Dated: 6/10/2020
 Sale Date: 5/28/20 Delivery Date: 6/10/2020
 Sale Time: 11:00 a.m. Bond Insurance: Build America Mutual
 D&Q: No Bond Rating: A1 Underlying/Aa3 Enhanced

Year	Amount	Robert W. Baird & Co., Inc.	Roosevelt & Cross, Inc.	Morgan Stanley & Co, LLC
2021	925,402*	2.0000%	2.0000%	2.0000%
2022	955,000*	2.0000%	2.0000%	2.0000%
2023	\$990,000	2.0000%	2.0000%	2.0000%
2024	895,000*	2.0000%	2.0000%	2.0000%
2025	920,000*	2.0000%	2.0000%	2.0000%
2026	950,000*	2.0000%	2.0000%	2.0000%
2027	980,000*	2.0000%	2.0000%	2.0000%
2028	\$1,005,000	2.0000%	2.0000%	2.0000%
2029	\$1,035,000	2.0000%	2.0000%	2.0000%
2030	\$1,065,000	2.0000%	2.0000%	2.0000%
2031	1,100,000*	2.0000%	2.0000%	2.0000%
2032	1,135,000*	2.0000%	2.0000%	2.1250%
2033	1,170,000*	2.0000%	2.0000%	2.2500%
2034	1,200,000*	2.0000%	2.0000%	2.2500%
2035	1,100,000*	2.0000%	2.0000%	2.2500%

*Maturities adjusted to comply with ELD requirements: 2021 is now \$950,402, 2022 is now \$970,000, 2024 is now \$930,000, 2025 is now \$950,000, 2026 is now \$965,000, 2027 is now \$985,000, 2031 is now \$1,095,000, 2032 is now \$1,115,000, 2033 is now \$1,140,000, 2034 is now \$1,165,000 and 2035 is now \$1,065,000

AV. Life - 8.10 years			
Gross Interest Cost:	\$2,579,892.87	\$2,579,892.87	\$2,718,333.06
Less Premium	195,579.66	114,445.50	23,534.29
Net Interest Cost	\$2,384,313.21	\$2,465,447.37	\$2,694,798.77
Effective NIC Rate	1.8484%	1.9113%	2.0891%

Updated Based on Changes Maturities

Gross Interest Cost:	\$2,555,292.87
Less Premium	195,579.66
Net Interest Cost	\$2,359,713.21
Effective NIC Rate	1.8469%