



## BORROWING DETAIL SHEET

Date: 6/11/2020

Issuer: Highland Falls-Fort Montgomery Central School District

Purpose: Financing the construction of alterations and improvements to District buildings and s

Amount: \$17,615,000

New Issue or Renewal: New/Renewal

Type of Instrument: BAN

Dated: 06/25/20

Due: 06/25/21

D&Q: No

Interest Rate: 1.2500%

Premium: \$83,847.40

Effective NIC: 0.7740%

Reoffering: Yield: 0.6800% Price: 100.566

Purchaser: TD Securities

Paying Agent: Highland Falls-Fort Montgomery Central School District

DTC: YES - DTC Closing

CUSIP #: 430072 EQ7

Denominations: 1 x \$17,615,000

Call Provision: Non-Callable

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