



BORROWING DETAIL SHEET

Date: 6/11/2020

Issuer: North Collins Central School District

Purpose: Capital improvement project consisting of the partial reconstruction and renovation of, and the construction of additions, improvements and upgrades to, various District buildings and facilities (and sites thereof).

Amount: \$7,880,000

New Issue or Renewal: New

Type of Instrument: BAN

Dated: 06/25/20

Due: 06/25/21

D&Q: Yes

Interest Rate: 2.0000%

Premium: \$88,133.07

Effective NIC: 0.8816%

Reoffering: Yield: 0.8100% Price: 101.180

Purchaser: BNY Mellon Capital Markets, LLC

Paying Agent: North Collins Central School District

DTC: Yes - DTC closing

CUSIP #: 658714 HR4

Denominations: 1 x \$7,880,000

Call Provision: Non-Callable

Contacts:

Luke Guglielmo	Purchaser	(212) 815-8282
Crystal Cocca	School District	(716) 337-0101 x1308
Jeff Stone	Bond Counsel	(716) 848-1327