



BORROWING DETAIL SHEET

Date: 6/9/2020

Issuer: City School District of the City of Auburn

Purpose: Finance certain capital improvements consisting of reconstruction of school buildings and facilities within the School District.

Amount: \$9,000,000

New Issue or Renewal: New

Type of Instrument: BAN

Dated: 06/23/20

Due: 06/23/21

D&Q: Yes

Interest Rate: 1.5000%

Premium: \$28,892

Effective NIC: 1.1790%

Reoffering: Yield: 1.0000% Price: 100.495

Purchaser: Jefferies, LLC

Paying Agent: City School District of the City of Auburn

DTC: Yes - DTC Closing

CUSIP #: 050555SZ5

Denominations: 1 x \$9,000,000

Call Provision: Non-Callable

Contacts: Dan Kiley Jefferies, LLC (862) 206-9019

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