



BORROWING DETAIL SHEET

Date:	<u>6/25/2020</u>		
Issuer:	<u>Queensbury Union Free School District</u>		
Purpose:	<u>Financing of the additions, construction, reconstruction and alterations to the School District's Elementary School building, Middle School building, High School building and athletic field.</u>		
Amount:	<u>\$7,935,000</u>		
New Issue or Renewal:	<u>Renewal</u>		
Type of Instrument:	<u>BAN</u>		
Dated:	<u>07/09/20</u>		
Due:	<u>07/09/21</u>		
D&Q:	<u>No</u>		
Interest Rate:	<u>1.5000%</u>		
Premium:	<u>\$80,227</u>		
Effective NIC:	<u>0.4889%</u>		
Reoffering:	<u>Yield: 0.4500%</u>	<u>Price: 101.045</u>	
Purchaser:	<u>Jeffereis, LLC</u>		
Paying Agent:	<u>Queensbury Union Free School District</u>		
DTC:	<u>YES - DTC</u>		
CUSIP #:	<u>748267UB5</u>		
Denominations:	<u>1 x \$7,935,000</u>		
Call Provision:	<u>Non-Callable</u>		
Contacts:	<u>Dan Kiley</u>	<u>Jefferies, LLC</u>	<u>(212) 336-7163</u>
	<u>Scott Whittemore</u>	<u>School District</u>	<u>(518) 824-5604</u>
	<u>Larry Paltrowitz</u>	<u>Bond Counsel</u>	<u>(518) 792-3309</u>