



BORROWING DETAIL SHEET

Date: 7/8/2020

Issuer: Frontier Central School District

Purpose: Financing the reconstruction, rehabilitation and renovation, in part, and the cost of improvements and upgrades to various District buildings, the replacement of the High School and (primarily) the development of a multi-use synthetic turf field and facilities and the sites thereof and the acquisition of various school use in the transportation program of the District.

Amount: \$22,567,851

New Issue or Renewal: New/Renewal

Type of Instrument: BAN

Dated: 07/22/20

Due: 07/22/21

D&Q: No

Interest Rate: 1.2500%

Premium: \$173,546.77

Effective NIC: 0.4810%

Reoffering: Yield: 0.4200% Price: 100.826

Purchaser: TD Securities

Paying Agent: Frontier Central School District

DTC: YES - DTC

CUSIP #: 35907FDZ6

Denominations: 1 x \$22,567,851

Call Provision: Non-Callable

Contacts:

<u>Chris Dimon</u>	<u>Purchaser</u>	<u>(212) 827-7171</u>
<u>William Thiel</u>	<u>School District</u>	<u>(716) 926-1717</u>
<u>Jeffrey Stone</u>	<u>Bond Counsel</u>	<u>(716) 848-1327</u>

