



BID SUMMARY TABULATION SHEET

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|----------------|--|--------------|-----------------|
| Issuer: | Niagara-Wheatfield Central School District Niagara County, New York | Rating: | NR |
| Amount: | \$10,000,000 | Notes Dated: | 09/02/20 |
| Type of Issue: | BAN | Notes Due: | 06/29/21 |
| Sale Date: | 8/20/20 | D&Q: | No |
| Sale Time: | 11:00 a.m. | Days: | 297 |

| Bidder | Amount | Amount Awarded | Interest Rate | Gross Interest | Premium | Effective Net Interest Rate | Net Interest |
|-----------------------------------|---------------------|---------------------|----------------|---------------------|---------------------|-----------------------------|--------------------|
| BNY Mellon Capital Markets | \$10,000,000 | \$10,000,000 | 2.0000% | \$165,000.00 | \$133,289.00 | 0.3844% | \$31,711.00 |
| TD Securities | \$10,000,000 | \$0 | 1.0000% | \$82,500.00 | \$49,600.00 | 0.3988% | \$32,900.00 |
| Jefferies, LLC | \$10,000,000 | \$0 | 1.5000% | \$123,750.00 | \$90,002.00 | 0.4091% | \$33,748.00 |
| Oppenheimer & Co. | \$10,000,000 | \$0 | 1.2500% | \$103,125.00 | \$60,800.00 | 0.5130% | \$42,325.00 |