



BORROWING DETAIL SHEET

Date:	<u>8/20/2020</u>		
Issuer:	<u>Niagara-Wheatfield Central School District</u>		
Purpose:	<u>Construction of improvements and alterations to various District buildings and sites.</u>		
Amount:	<u>\$10,000,000</u>		
New Issue or Renewal:	<u>New</u>		
Type of Instrument:	<u>BAN</u>		
Dated:	<u>09/02/20</u>		
Due:	<u>06/29/21</u>		
D&Q:	<u>No</u>		
Interest Rate:	<u>2.0000%</u>		
Premium:	<u>\$133,289</u>		
Effective NIC:	<u>0.3844%</u>		
Reoffering:	<u>Yield: 0.2100%</u>	<u>Price: 101.474</u>	
Purchaser:	<u>BNY Mellon Capital Markets LLC</u>		
Paying Agent:	<u>Niagara-Wheatfield Central School District</u>		
DTC:	<u>YES - DTC Closing</u>		
CUSIP #:	<u>653590 SA8</u>		
Denominations:	<u>1 x \$10,000,000</u>		
Call Provision:	<u>Non-Callable</u>		
Contacts:	<u>Luke Guglielmo</u>	<u>Purchaser</u>	<u>(212) 815-8282</u>
	<u>Allison Davis</u>	<u>School District</u>	<u>(716) 215-3024</u>
	<u>Daniel Birmingham</u>	<u>Bond Counsel</u>	<u>(212) 820-9563</u>