



BORROWING DETAIL SHEET

Date: 8/27/2020

Issuer: Whitesboro Central School District

Purpose: The financing of certain capital improvement consisting of addition to, and construction and reconstruction of, school buildings and facilities.

Amount: \$5,500,000

New Issue or Renewal: New

Type of Instrument: BAN

Dated: 09/10/20

Due: 06/25/21

D&Q: No

Interest Rate: 1.0000%

Premium: \$24,312

Effective NIC: 0.4416%

Reoffering: Yield: 0.40% Price: 100.473

Purchaser: Jefferies, LLC

Paying Agent: Whitesboro Central School District

DTC: YES - DTC Closing

CUSIP #: 965560 KS3

Denominations: 1 x \$5,500,000

Call Provision: Non-Callable

Contacts: Dan Kiley Purchaser 212-336-7163

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