



## BORROWING DETAIL SHEET

Date:	<u>6/10/2021</u>		
Issuer:	<u>Whitesboro Central School District</u>		
Purpose:	<u>Financing of certain capital improvements consisting of addition to and construction and reconstruction of, school buildings and facilities</u>		
Amount:	<u>\$20,717,477</u>		
New Issue or Renewal:	<u>New/Renewal</u>		
Type of Instrument:	<u>BAN</u>		
Dated:	<u>06/24/21</u>		
Due:	<u>06/24/22</u>		
D&Q:	<u>No</u>		
Interest Rate:	<u>1.2500%</u>		
Premium:	<u>\$212,766</u>		
Effective NIC:	<u>0.2230%</u>		
Reoffering:	<u>Yield: 0.2100%</u>	<u>Price: 101.037</u>	
Purchaser:	<u>BNY Mellon Capital Markets</u>		
Paying Agent:	<u>Whitesboro Central School District</u>		
DTC:	<u>YES - DTC Closing</u>		
CUSIP #:	<u>965560 LJ2</u>		
Denominations:	<u>1 x \$20,717,477</u>		
Call Provision:	<u>Non-Callable</u>		
Contacts:	<u>Luke Guglielmo</u>	<u>Purchaser</u>	<u>(212) 815-8282</u>
	<u>Joe Muller</u>	<u>School District</u>	<u>(315) 266-3300</u>
	<u>Timothy R. McGill, Esq.</u>	<u>Bond Counsel</u>	<u>(585) 381-7470</u>