



## BORROWING DETAIL SHEET

Date: 6/10/2021

Issuer: Ellicottville Central School District

Purpose: Financing the reconstruction and renovation of, and the construction of improvements and upgrades to various District buildings and facilities (and the sites thereof).

Amount: \$8,140,000

New Issue or Renewal: New/Renewal

Type of Instrument: BAN

Dated: 06/23/21

Due: 06/23/22

D&Q: YES

Interest Rate: 1.5000%

Premium: \$99,477

Effective NIC: 0.2779%

Reoffering: Yield: 0.2200% Price: 101.277

Purchaser: Jefferies, LLC

Paying Agent: Ellicottville Central School District

DTC: YES - DTC Closing

CUSIP #: 288497 EM8

Denominations: 1 x \$8,140,000

Call Provision: Non-Callable

Contacts: Dan Kiley Purchaser (862) 206-9019

Aimee Kilby School District (716) 699-2316 ext. 1302

Jeff Stone Bond Counsel (716) 848-1327