



## BORROWING DETAIL SHEET

Date: 6/16/2021

Issuer: Niagara-Wheatfield Central School District

Purpose: Construction of improvements and alterations to various Districts Buildings and sites.

Amount: \$14,085,000

New Issue or Renewal: New/Renewal

Type of Instrument: BAN

Dated: 06/28/21

Due: 06/28/22

D&Q: No

Interest Rate: 1.2500%

Premium: \$148,597

Effective NIC: 0.1950%

Reoffering: Yield: 0.1600% Price: 101.088

Purchaser: JP Morgan Securities

Paying Agent: Niagara-Wheatfield Central School District

DTC: YES - DTC Closing

CUSIP #: 653590 SB6

Denominations: 1 x \$14,085,000

Call Provision: Non-Callable

Contacts: Peter McCarthy Purchaser (212) 834-7224

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