



## BORROWING DETAIL SHEET

Date: 7/15/2021

Issuer: The City School District of the City of Dunkirk

Purpose: Financing the reconstruction and renovation, in part, and the construction of improvements, additions and upgrades to, various district buildings and facilities (and the sites thereof).

Amount: \$2,400,000

New Issue or Renewal: New

Type of Instrument: BAN

Dated: 07/29/21

Due: 06/29/22

D&Q: YES

Interest Rate: 1.0000%

Premium: \$15,792

Effective NIC: 0.2820%

Reoffering: Yield: 0.15% Price: 100.778

Purchaser: Piper Sandler Companies

Paying Agent: The City School District of the City of Dunkirk

DTC: YES - DTC Closing

CUSIP #: 265561 KP4

Denominations: 1 x \$2,400,000

Call Provision: Non-Callable

Contacts:

<u>Purchaser info here</u>	<u>Company</u>	<u>Phone number</u>
<u>Deborah McAvoy</u>	<u>School District</u>	<u>(716) 366-9300</u>
<u>Jeffrey Stone, Esq.</u>	<u>Bond Counsel</u>	<u>(716) 848-1327</u>