



BORROWING DETAIL SHEET

Date: 7/8/2021

Issuer: Oppenheim-Ephratah-St. Johnsville Central School District

Purpose: To finance the cost of reconstruction of various district buildings and facilities, including the replacement of doors and windows and the acquisition and installation of technology infrastructure and equipment.

Amount: \$4,531,379

New Issue or Renewal: New

Type of Instrument: BAN

Dated: 07/20/21

Due: 06/28/22

D&Q: Yes

Interest Rate: 0.2200%

Premium: \$0

Effective NIC: 0.2200%

Reoffering: Yield: N/A Price: N/A

Purchaser: NBT Bank

Paying Agent: Oppenheim-Ephratah-St. Johnsville Central School District

DTC: NO

CUSIP #: N/A

Denominations: 1 x \$4,531,379

Call Provision: Non-Callable

Contacts: Jim Sullivan Purchaser (518) 428-4944

Billi Jo Stallman School District (518) 568-9990

M. Cornelia Cahill, Esq. Bond Counsel (518) 429-4296