



BOND SALE BID SUMMARY

Issuer: **Eden Central School District**
Erie County, New York

Amount: \$12,580,122 Bonds Dated: 6/23/2022

Sale Date: 6/9/22 Delivery Date: 6/23/2022

Sale Time: 10:00 a.m. Bond Insurance: AGM

D&Q: No Bond Rating: Aa3

Year	Amount	Robert W. Baird & Co., Inc.	Roosevelt & Cross Inc., & Associates	Raymond James & Associates, Inc.	UBS Financial Services Inc.
2024	\$625,122	4.0000%	4.0000%	4.0000%	4.0000%
2025	\$685,000	4.0000%	4.0000%	4.0000%	4.0000%
2026	\$685,000	4.0000%	4.0000%	4.0000%	4.0000%
2027	\$710,000	4.0000%	4.0000%	4.0000%	4.0000%
2028	\$740,000	4.0000%	4.0000%	4.0000%	4.0000%
2029	\$765,000	4.0000%	4.0000%	4.0000%	4.0000%
2030	\$790,000	4.0000%	4.0000%	4.0000%	4.0000%
2031	\$820,000	4.0000%	4.0000%	4.0000%	5.0000%
2032	\$850,000	4.0000%	4.0000%	4.0000%	5.0000%
2033	\$875,000	4.0000%	4.0000%	4.0000%	5.0000%
2034	\$880,000	4.0000%	4.0000%	4.0000%	5.0000%
2035	\$915,000	4.0000%	4.0000%	4.0000%	5.0000%
2036	\$930,000	4.0000%	4.0000%	4.0000%	5.0000%
2037	\$965,000	4.0000%	4.0000%	4.0000%	5.0000%
2038	\$975,000	4.0000%	4.0000%	4.0000%	5.0000%
2039	\$370,000	4.0000%	4.0000%	4.0000%	5.0000%

*Issue Resized based on Premium amount to \$12,000,122

**Maturities adjusted to comply with ELD requirements: 2024 is now \$600,122, 2025 is now \$645,000, 2026 is now \$645,000, 2027 is now \$670,000, 2028 is now \$700,000, 2029 is now \$730,000, 2030 is now \$750,000, 2031 is now \$780,000, 2032 is now \$810,000, 2033 is now \$840,000, 2034 is now \$850,000, 2035 is now \$875,000, 2036 is now \$890,000, 2037 is now \$925,000, 2038 is now \$935,000, and 2039 is now \$355,000

AV. Life - 10.53 years				
Gross Interest Cost:	\$4,911,027.43	\$4,911,027.43	\$4,911,027.43	\$5,882,792.98
Less Premium	705,998.43	692,923.89	474,355.97	1,398,393.02
Net Interest Cost	\$4,205,029.00	\$4,218,103.54	\$4,436,671.46	\$4,484,399.96
Effective NIC Rate	3.4250%	3.4356%	3.6136%	3.6525%

Updated Based on Maturity Changes to

Gross Interest Cost:	\$4,694,942.98
Less Premium	672,404.33
Net Interest Cost	\$4,022,538.65
Effective NIC Rate	3.4271%