



## BORROWING DETAIL SHEET

Date:	<u>7/6/2022</u>		
Issuer:	<u>Auburn Enlarged City School District</u>		
Purpose:	<u>Financing of certain capital improvements consisting of reconstruction of school buildings and facilities within the School District.</u>		
Amount:	<u>\$6,000,000</u>		
New Issue or Renewal:	<u>New</u>		
Type of Instrument:	<u>BAN</u>		
Dated:	<u>07/20/22</u>		
Due:	<u>06/28/23</u>		
D&Q:	<u>Yes</u>		
Interest Rate:	<u>3.5000%</u>		
Premium:	<u>\$54,483</u>		
Effective NIC:	<u>2.5320%</u>		
Reoffering:	<u>Yield: 2.45%</u>	<u>Price: 100.963</u>	
Purchaser:	<u>Jefferies, LLC</u>		
Paying Agent:	<u>Auburn Enlarged City School District</u>		
DTC:	<u>YES - DTC Closing</u>		
CUSIP #:	<u>050556 AB5</u>		
Denominations:	<u>1 x \$6,000,000</u>		
Call Provision:	<u>Non-Callable</u>		
Contacts:	<u>Dan Kiley</u>	<u>Purchaser</u>	<u>(862) 206-9019</u>
	<u>Lisa Green</u>	<u>School District</u>	<u>(315) 255-8808</u>
	<u>Timothy R. McGill Esq.</u>	<u>Bond Counsel</u>	<u>(585) 381-7470</u>