



BORROWING DETAIL SHEET

Date: 7/6/2022

Issuer: Newfane Central School District

Purpose: Financing for the \$30,569,000 "Together We Can, Newfane 2020 - Building Our Future" Capital Improvement project which consists of reconstruction and renovation of, and the construction of improvements, additions and upgrades to various District buildings and facilities and the sites there of.

Amount: \$13,150,000

New Issue or Renewal: New

Type of Instrument: BAN

Dated: 07/20/22

Due: 06/29/23

D&Q: No

Interest Rate: 3.7500%

Premium: \$154,252

Effective NIC: 2.5043%

Reoffering: Yield: 2.15% Price: 101.476

Purchaser: Jefferies LLC

Paying Agent: Newfane Central School District

DTC: YES - DTC Closing

CUSIP #: 651287 FR0

Denominations: 1 x \$13,150,000

Call Provision: Non-Callable

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