



BORROWING DETAIL SHEET

Date: 6/15/2022

Issuer: Niagara Wheatfield Central School District

Purpose: Financing of construction of alterations and improvements to District buildings and sites.

Amount: \$21,015,000

New Issue or Renewal: New/Renewal

Type of Instrument: BAN

Dated: 06/27/22

Due: 06/27/23

D&Q: No

Interest Rate: 4.0000%

Premium: \$229,698.00

Effective NIC: 2.9070%

Reoffering: Yield: 2.86% Price: 101.108

Purchaser: Jefferies, LLC

Paying Agent: Niagara Wheatfield Central School District

DTC: YES - DTC Closing

CUSIP #: 653590 SC4

Denominations: 1 x \$21,015,000

Call Provision: Non-Callable

Contacts: Dan Kiley Purchaser (212) 336-7163

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