



BORROWING DETAIL SHEET

Date: 7/7/2022

Issuer: Otego-Unadilla Central School District
Financing of the reconstruction and renovation to buildings, including site work, playing fields, as well as original furnishings, equipment, machinery, apparatus, and other improvements and costs incidental thereto.

Purpose: Financing of the reconstruction and renovation to buildings, including site work, playing fields, as well as original furnishings, equipment, machinery, apparatus, and other improvements and costs incidental thereto.

Amount: \$1,500,000

New Issue or Renewal: Renewal

Type of Instrument: BAN

Dated: 07/19/22

Due: 07/19/23

D&Q: Yes

Interest Rate: 2.3700%

Premium: \$0

Effective NIC: 2.3700%

Reoffering: Yield: N/A Price: N/A

Purchaser: Wayne Bank

Paying Agent: Otego-Unadilla Central School District

DTC: No - DTC Closing

CUSIP #: N/A

Denominations: 1 x \$1,500,000

Call Provision: Non-Callable

Contacts: Scott White Purchaser (607) 547-2210
Patricia Loker School District (607) 988-5022
Douglas Goodfriend, Esq. Bond Counsel (212) 506-5211