



BORROWING DETAIL SHEET

Date: 6/1/2023

Issuer: Byron-Bergen Central School District

Purpose: Addition to, and construction and reconstruction of existing school buildings and facilities, various site improvements and the acquisition and installation of certain original furnishings, equipment and apparatus and other incidental improvements required

Amount: \$8,000,000

New Issue or Renewal: New

Type of Instrument: BAN

Dated: 06/15/23

Due: 06/14/24

D&Q: Yes

Interest Rate: 4.7500%

Premium: \$62,160

Effective NIC: 3.9708%

Reoffering: Yield: 3.9000% Price: 100.815

Purchaser: TD Securities

Paying Agent: Byron-Bergen Central School District

DTC: YES - DTC Closing

CUSIP #: 124493 LL9

Denominations: 1 x \$8,000,000

Call Provision: Non-Callable

Contacts: Chris Dimon Purchaser (212) 827-7171

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