



BID SUMMARY TABULATION SHEET

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|----------------|---|--------------|-----------------|
| Issuer: | Auburn Enlarged City School District Cayuga County, New York | Rating: | NR |
| Amount: | \$13,900,000 | Notes Dated: | 06/27/23 |
| Type of Issue: | BAN | Notes Due: | 06/27/24 |
| Sale Date: | 6/15/23 | D&Q: | No |
| Sale Time: | 10:00 a.m. | Days: | 360 |

| Bidder | Amount | Amount Awarded | Interest Rate | Gross Interest | Premium | Effective Net Interest Rate | Net Interest |
|---------------------------------|---------------------|---------------------|----------------|---------------------|---------------------|-----------------------------|---------------------|
| Jefferies, LLC | \$13,900,000 | \$13,900,000 | 4.7500% | \$660,250.00 | \$114,258.00 | 3.9280% | \$545,992.00 |
| TD Securities | \$13,900,000 | \$0 | 4.5000% | \$625,500.00 | \$75,477.00 | 3.9570% | \$550,023.00 |
| BNY Mellon Capital Markets, LLC | \$13,900,000 | \$0 | 5.0000% | \$695,000.00 | \$141,867.57 | 3.9794% | \$553,132.43 |
| Oppenheimer & Co. | \$13,900,000 | \$0 | 4.7500% | \$660,250.00 | \$100,145.00 | 4.0295% | \$560,105.00 |