



BORROWING DETAIL SHEET

Date:	<u>6/13/2023</u>		
Issuer:	<u>Rondout Valley Central School District at Accord</u>		
Purpose:	<u>Cost of construction of additions to and reconstruction of various School District Buildings and Facilities</u>		
Amount:	<u>\$55,676,634</u>		
New Issue or Renewal:	<u>New - \$11,676,634 /Renewal \$44,000,000</u>		
Type of Instrument:	<u>BAN</u>		
Dated:	<u>06/27/23</u>		
Due:	<u>06/27/24</u>		
D&Q:	<u>No</u>		
Interest Rate:	<u>4.5000%</u>		
Premium:	<u>\$568,597.62</u>		
Effective NIC:	<u>3.4788%</u>		
Reoffering:	<u>Yield: 3.43%</u>	<u>Price: 101.034</u>	
Purchaser:	<u>BNY Capital Markets LLC</u>		
Paying Agent:	<u>Rondout Valley Central School District</u>		
DTC:	<u>YES - DTC Closing</u>		
CUSIP #:	<u>776327 HR2</u>		
Denominations:	<u>1 x \$55,676,634</u>		
Call Provision:	<u>Non-Callable</u>		
Contacts:	<u>Luke Gugliemo</u>	<u>BNY Capital Markets, LLC</u>	<u>551-497-1042</u>
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	<u>Douglas Goodfriend, Esq.</u>	<u>Bond Counsel</u>	<u>212-506-5211</u>