



BORROWING DETAIL SHEET

Date: 6/15/2023

Issuer: Auburn Enlarged City School District

Purpose: Financing of certain capital improvements consisting of reconstruction of school buildings and facilities with the School District

Amount: \$13,900,000

New Issue or Renewal: \$7,900,000 New / \$6,000,000 Renewal

Type of Instrument: BAN

Dated: 06/27/23

Due: 06/27/24

D&Q: No

Interest Rate: 4.7500%

Premium: \$114,258

Effective NIC: 3.9280%

Reoffering: Yield: 3.60% Price: 101.11

Purchaser: Jefferies, LLC

Paying Agent: Auburn Enlarged City School District

DTC: YES - DTC Closing

CUSIP #: 050556 AC3

Denominations: 1 x \$13,900,000

Call Provision: Non-Callable

Contacts: Dan Kiley Jefferies, LLC (212) 336-7163

Lisa Green School District (315) 255-8808

Timothy R. McGill, Esq. Bond Counsel (585) 381-7470