



BORROWING DETAIL SHEET

Date: 6/7/2023

Issuer: Ellenville Central School District

Purpose: Financing the construction of additions to, and the reconstruction of, various District buildings facilities and athletic fields including site work and the acquisition of original furnishings, equipment, machinery or apparatus

Amount: \$12,720,000

New Issue or Renewal: \$8,000,000 New / \$4,720,000 Renewal

Type of Instrument: BAN

Dated: 06/22/23

Due: 06/21/24

D&Q: No

Interest Rate: 4.5000%

Premium: \$81,667

Effective NIC: 3.8562%

Reoffering: Yield: 3.6% Price: 100.866

Purchaser: Jefferies, LLC

Paying Agent: Ellenville Central School District

DTC: YES - DTC Closing

CUSIP #: 288372 EP6

Denominations: 1 x \$12,720,000

Call Provision: Non-Callable

Contacts:

<u>Dan Kiley</u>	<u>Purchaser</u>	<u>(212) 336-7163</u>
<u>Vince Napoli</u>	<u>School District</u>	<u>(845) 647-0115</u>
<u>Connie Cahill</u>	<u>Bond Counsel</u>	<u>(518) 429-4296</u>