



BORROWING DETAIL SHEET

Date: 6/14/2023

Issuer: Niskayuna Central School District

Purpose: Financing the construction of additions to and reconstruction of various School District Buildings and Facilities, in and for the District

Amount: \$42,100,000

New Issue or Renewal: \$16,000,000 New / \$26,100,000 Renewal

Type of Instrument: BAN

Dated: 06/28/23

Due: 06/28/24

D&Q: No

Interest Rate: 4.5000%

Premium: \$352,798

Effective NIC: 3.6620%

Reoffering: Yield: 3.55% Price: 100.917

Purchaser: JPMorgan Securities

Paying Agent: Niskayuna Central School District

DTC: YES - DTC Closing

CUSIP #: 654727 LH7

Denominations: 1 x \$42,100,000

Call Provision: Non-Callable

Contacts: Peter McCarthy JPMorgan Securities (212) 834-7224

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