



BORROWING DETAIL SHEET

Date: 7/6/2023

Issuer: Otego-Unadilla Central School District

Purpose: Finance the reconstruction and renovation to buildings, including site work, playing fields, as well as original furnishigs, equipment, machinery, apparatus and other improvements and costs incidental thereto

Amount: \$12,900,000

New Issue or Renewal: \$11,500,000 New / \$1,400,000 Renewal

Type of Instrument: BAN

Dated: 07/18/23

Due: 07/18/24

D&Q: No

Interest Rate: 4.5000%

Premium: \$67,479.90

Effective NIC: 3.9769%

Reoffering: Yield: 3.9300% Price: 100.548

Purchaser: BNY Mellon Capital Markets, LLC

Paying Agent: Otego-Unadilla Central School District

DTC: YES - DTC Closing

CUSIP #: 688822 FK6

Denominations: 1 x \$12,900,000

Call Provision: Non-Callable

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