



BORROWING DETAIL SHEET

Date: 12/13/2023

Issuer: Cohoes City School District

Purpose: Renovation, reconstruction and improvement of various District buildings, facilities, sites, athletic fields and tracks, acquisition of original furnishings, equipment, machinery or apparatus required for the purpose for which such buildings, facilities, sites, athletic fields and tracks

Amount: \$3,600,000

New Issue or Renewal: New

Type of Instrument: BAN

Dated: 12/28/23

Due: 06/27/24

D&Q: Yes

Interest Rate: 4.0000%

Premium: \$3,924

Effective NIC: 3.7800%

Reoffering: Yield: 3.65% Price: 100.17

Purchaser: Jefferies, LLC

Paying Agent: Cohoes City School District

DTC: YES - DTC Closing

CUSIP #: 192540 KH4

Denominations: 1 x \$3,600,000

Call Provision: Non-Callable

Contacts: Dan Kiley Jefferies, LLC (212) 336-7163

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Connie Cahill Bond Counsel (518) 429-4296