



## BORROWING DETAIL SHEET

Date:	<u>1/18/2024</u>
Issuer:	<u>North Collins Central School District</u>
Purpose:	<u>Reconstruction, rehabilitation and renovation, in part, and the construction of improvements, upgrades and one or more additions to various District buildings and facilities</u>
Amount:	<u>\$2,800,000</u>
New Issue or Renewal:	<u>New</u>
Type of Instrument:	<u>BAN</u>
Dated:	<u>01/31/24</u>
Due:	<u>06/27/24</u>
D&Q:	<u>Yes</u>
Interest Rate:	<u>4.2500%</u>
Premium:	<u>\$5,051</u>
Effective NIC:	<u>3.8082%</u>
Reoffering:	<u>Yield: 3.60% Price: 100.261</u>
Purchaser:	<u>BNY Mellon Capital Markets, LLC</u>
Paying Agent:	<u>North Collins Central School District</u>
DTC:	<u>YES - DTC Closing</u>
CUSIP #:	<u>658714 JH4</u>
Denominations:	<u>1 x \$2,800,000</u>
Call Provision:	<u>Non-Callable</u>
Contacts:	<u>Luke Guglielmo BNY Capital Markets, LLC 551-497-1042</u>
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	<u>John Alessi Hodgson Russ LLP 716-848-1567</u>