

April 26, 2024

**SUPPLEMENT TO THE PRELIMINARY OFFICIAL
STATEMENT**

\$6,520,956

GUILDERLAND CENTRAL SCHOOL DISTRICT
Albany County

\$6,520,956 Tax Certiorari Serial Bonds - 2024

The Preliminary Official Statement dated April 24, 2024 did not include reference to a Material Event and Failure to File Notice previously filed on June 26, 2023 in the Continuing Disclosure Compliance section. The revised language for the aforementioned section is below.

Continuing Disclosure Compliance

In accordance with the provisions of Rule 15c2-12, as the same may be amended or officially interpreted from time to time (the "Rule"), promulgated by the Securities and Exchange Commission pursuant to the Securities Exchange Act of 1934, the School District will enter into an Undertaking to provide Material Event Notices, the description of which is attached hereto as "Appendix D". The District has complied with this undertaking in all material respects except as set forth below.

Due to a clerical oversight the District failed to file in a timely manner a material event notice for \$1,734,820 Bond Anticipation Notes which were sold competitively using an Official Statement to Pioneer Commercial Bank, and dated July 30, 2020. The Material Event and Failure to File Notice were filed on June 26, 2023.

The District, on occasion, did not file certain material event notices relating to bond insurance rating changes by Moody's Investors Service and Standard & Poor's Investors Services with respect to its insured serial bonds. The District filed an event notice for these changes on EMMA on August 1, 2014. The District is otherwise in compliance in all material respects within the last five years with all previous undertakings made pursuant to Rule 15c2-12.