



BORROWING DETAIL SHEET

Date: 5/29/2024

Issuer: Byron-Bergen Central School District

Purpose: Addition to, and the construction and reconstruction of District buildings and facilities, various site improvements and the acquisition and installation of certain original furnishings, equipment and apparatus and other incidental improvements required

Amount: \$13,092,802

New Issue or Renewal: New = \$5,207,802 / Renewal = \$7,885,000

Type of Instrument: BAN

Dated: 06/13/24

Due: 06/13/25

D&Q: No

Interest Rate: 4.1000%

Premium: \$35,416

Effective NIC: 3.8295%

Reoffering: Yield: 3.79% Price: 100.298

Purchaser: BNY Mellon Capital Markets, LLC

Paying Agent: Byron-Bergen Central School District

DTC: YES - DTC Closing

CUSIP #: 124493 LM7

Denominations: 1 x \$13,092,802 = 1 NOTE

Call Provision: Non-Callable

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