



BORROWING DETAIL SHEET

Date: 6/6/2024

Issuer: North Collins Central School District

Purpose: Reconstruction, rehabilitation and renovation, in part, and construction of improvements, upgrades and one or more additions to various district buildings and facilities and the sites thereof

Amount: \$5,400,000

New Issue or Renewal: New = \$3,150,000 / Renewal = \$2,250,000

Type of Instrument: BAN

Dated: 06/26/24

Due: 06/26/25

D&Q: Yes

Interest Rate: 4.5000%

Premium: \$36,277

Effective NIC: 3.8282%

Reoffering: Yield: 3.75% Price: 100.722

Purchaser: BNY Capital Markets, LLC

Paying Agent: North Collins Central School District

DTC: Yes - DTC Closing

CUSIP #: 658714 JJ0

Denominations: 1 x \$5,400,000 = 1 NOTE

Call Provision: Non-Callable

Contacts: Luke Guglielmo BNY Capital Markets, LLC 551-497-1042
Tina Ellis School District 716-337-0101
John Alessi Bond Counsel 716-848-1567