



BORROWING DETAIL SHEET

Date: 6/12/2024

Issuer: Bolivar-Richburg Central School District

Purpose: Reconstruction and renovation of, and the construction of improvements, upgrades and one or more additions to various District buildings and facilities (and the sites thereof)

Amount: \$12,391,306

New Issue or Renewal: New \$5,391,306 / Renewal \$7,000,000

Type of Instrument: BAN

Dated: 06/26/24

Due: 06/26/25

D&Q: No

Interest Rate: 4.2500%

Premium: \$37,919

Effective NIC: 3.9440%

Reoffering: Yield: 3.90% Price: 100.336

Purchaser: Jefferies, LLC

Paying Agent: Bolivar-Richburg Central School District

DTC: YES - DTC Closing

CUSIP #: 097649 FK8

Denominations: 1 x \$12,391,306

Call Provision: Non-Callable

Contacts:

Dan Kiley	Jefferies, LLC	212-336-7163
Jessica Mitchell	School District	585-928-2933
John Alessi	Bond Counsel	716-848-1567