



BORROWING DETAIL SHEET

Date: 6/27/2024

Issuer: Otego-Unadilla Central School District

Purpose: Reconstruction and renovation to buildings, including site work, playing fields, as well as original furnishings, equipment, machinery, apparatus, and other improvements and costs incidental thereto

Amount: \$19,095,000

New Issue or Renewal: New = \$6,750,000 / Renewal = \$12,345,000

Type of Instrument: BAN

Dated: 07/17/24

Due: 07/17/25

D&Q: No

Interest Rate: 4.5000%

Premium: \$103,737.41

Effective NIC: 3.9567%

Reoffering: Yield: 3.91% Price: 100.567

Purchaser: BNY Mellon Capital Markets, LLC

Paying Agent: Otego-Unadilla Central School District

DTC: YES - DTC Closing

CUSIP #: 688822 FL4

Denominations: 1 x \$19,095,000

Call Provision: Non-Callable

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