



BORROWING DETAIL SHEET

Date:	<u>7/16/2024</u>		
Issuer:	<u>Niagara Wheatfield Central School District</u>		
Purpose:	<u>Alterations and Improvements to Various District Buildings and/or Sites</u>		
Amount:	<u>\$21,500,000</u>		
New Issue or Renewal:	<u>New Issue</u>		
Type of Instrument:	<u>BAN</u>		
Dated:	<u>07/30/24</u>		
Due:	<u>06/26/25</u>		
D&Q:	<u>No</u>		
Interest Rate:	<u>4.2500%</u>		
Premium:	<u>\$150,285</u>		
Effective NIC:	<u>3.4780%</u>		
Reoffering:	<u>Yield: 3.43%</u>	<u>Price: 100.720</u>	
Purchaser:	<u>TD Securities</u>		
Paying Agent:	<u>Niagara Wheatfield Central School District</u>		
DTC:	<u>YES - DTC Closing</u>		
CUSIP #:	<u>653590 ST7</u>		
Denominations:	<u>1 x \$21,500,000</u>		
Call Provision:	<u>Non-Callable</u>		
Contacts:	<u>Chris Dimon</u>	<u>TD Securities</u>	<u>212-827-7171</u>
	<u>Dr. Allison Davis</u>	<u>School District</u>	<u>716-215-3024</u>
	<u>Daniel G. Birmingham</u>	<u>Bond Counsel</u>	<u>212-820-9563</u>