



# BORROWING DETAIL SHEET

Date:	<u>8/15/2024</u>		
Issuer:	<u>Whitesboro Central School District</u>		
Purpose:	<u>Acquisition of Buses</u>		
Amount:	<u>\$2,985,350</u>		
New Issue or Renewal:	<u>New = \$1,290,350 / Renewal = \$1,695,000</u>		
Type of Instrument:	<u>BAN</u>		
Dated:	<u>09/05/24</u>		
Due:	<u>09/05/25</u>		
D&Q:	<u>Yes</u>		
Interest Rate:	<u>4.0000%</u>		
Premium:	<u>\$16,243</u>		
Effective NIC:	<u>3.4560%</u>		
Reoffering:	<u>Yield: 3.36%</u>	<u>Price: 100.619</u>	
Purchaser:	<u>Jefferies, LLC</u>		
Paying Agent:	<u>Whitesboro Central School District</u>		
DTC:	<u>YES - DTC Closing</u>		
CUSIP #:	<u>965560 MU6</u>		
Denominations:	<u>1 x \$2,985,350</u>		
Call Provision:	<u>Non-Callable</u>		
Contacts:	<u>Dan Kiley</u>	<u>Jefferies, LLC</u>	<u>212-336-7163</u>
	<u>Joseph Muller</u>	<u>School District</u>	<u>315-266-3300</u>
	<u>Timothy R. McGill</u>	<u>Bond Counsel</u>	<u>585-381-7470</u>