



BORROWING DETAIL SHEET

Date: 6/5/2025

Issuer: Whitesboro Central School District

Purpose: Construction and reconstruction of school buildings and facilities & Addition to the existing Dunham Public Library

Amount: \$23,369,000

New Issue or Renewal: New = \$16,379,000 / Renewal = \$6,990,000

Type of Instrument: BAN

Dated: 06/26/25

Due: 06/26/26

D&Q: No

Interest Rate: 4.0000%

Premium: \$189,288.90

Effective NIC: 3.1900%

Reoffering: Yield: 2.95% Price: 101.019

Purchaser: TD Securities

Paying Agent: Whitesboro Central School District

DTC: YES - DTC Closing

CUSIP #: 965560 MV4

Denominations: 1 x \$23,369,000

Call Provision: Non-Callable

Contacts:

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