



## BORROWING DETAIL SHEET

Date: 6/3/2025

Issuer: Auburn Enlarged City School District

Purpose: Reconstruction of School Buildings and Facilities within the School District

Amount: \$19,495,000

New Issue or Renewal: Renewal

Type of Instrument: BAN

Dated: 06/25/25

Due: 06/25/26

D&Q: No

Interest Rate: 4.0000%

Premium: \$156,939

Effective NIC: 3.1950%

Reoffering: Yield: 3.15% Price: 100.824

Purchaser: Jefferies, LLC

Paying Agent: Auburn Enlarged City School District

DTC: YES - DTC Closing

CUSIP #: 050556 AE9

Denominations: 1 x \$19,495,000

Call Provision: Non-Callable

Contacts: Dan Kiley Jefferies, LLC 212-336-7163

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