



BORROWING DETAIL SHEET

Date: 6/5/2025

Issuer: New Hartford Central School District

Purpose: The renovation, reconstruction, improvement, rehabilitation, repairs, and the furnishing or equipping of Myles Elementary School, Hughes Elementary School, Bradley Elementary School, Perry Junior High School, the Senior High School, the bus garage and the food storage building.

Amount: \$37,000,000

New Issue or Renewal: New Issue/Renewal

Type of Instrument: BAN

Dated: 06/26/25

Due: 06/26/26

D&Q: No

Interest Rate: 4.0000%

Premium: \$308,959

Effective NIC: 3.1650%

Reoffering: Yield: 2.95% Price: 101.019

Purchaser: Jefferies, LLC

Paying Agent: New Hartford Central School District

DTC: Yes

CUSIP #: 644894 PV3

Denominations: 1 x \$37,000,000

Call Provision: Non-Callable

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