



BORROWING DETAIL SHEET

Date: 6/10/2025

Issuer: Brocton Central School District

Purpose: Partial reconstruction and renovation of, and the construction of improvements and upgrades to various District buildings and facilities (and the site thereof) (the "Project").

Amount: \$16,199,710

New Issue or Renewal: New Issue/Renewal

Type of Instrument: BAN

Dated: 06/25/25

Due: 06/25/26

D&Q: No

Interest Rate: 4.2500%

Premium: \$153,370.75

Effective NIC: 3.3033%

Reoffering: Yield: 3.245% Price: 100.973

Purchaser: BNY Mellon Capital Markets, LLC

Paying Agent: Brocton Central School District

DTC: Yes

CUSIP #: 112012 FB0

Denominations: 1 x \$16,199,710

Call Provision: Non-Callable

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