



BORROWING DETAIL SHEET

Date: 6/12/2025

Issuer: Ellicottville Central School District

Purpose: The partial reconstruction, renovation and the construction of improvements and upgrades to various District buildings and facilities and the sites there of, the purchase of original furnishings, equipment, machinery and apparatus required in connection the purposes for which such buildings, facilities and sites are used, and all ancillary or related work required in connection therewith, including preliminary costs and costs incidental thereto in connection with the financing thereof (the "Project").

Amount: \$2,600,000

New Issue or Renewal: New Issue

Type of Instrument: BAN

Dated: 06/26/25

Due: 06/26/26

D&Q: Yes

Interest Rate: 4.0000%

Premium: \$6,676

Effective NIC: 3.7432%

Reoffering: Yield: 3.25% Price: 100.726

Purchaser: Oppenheimer & Co.

Paying Agent: Ellicottville Central School District

DTC: Yes

CUSIP #: 288497 FE5

Denominations: 1 x \$2,600,000

Call Provision: Non-Callable

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