



## BORROWING DETAIL SHEET

Date: 7/1/2025

Issuer: Otego-Unadilla Central School District

Purpose: Reconstruction and renovation to buildings, including site work, playing fields, as well as original furnishings, equipment, machinery, apparatus, and other improvements and costs incidental thereto.

Amount: \$23,927,651

New Issue or Renewal: New Issue/Renewal

Type of Instrument: BAN

Dated: 07/16/25

Due: 07/16/26

D&Q: No

Interest Rate: 3.7500%

Premium: \$94,037

Effective NIC: 3.3570%

Reoffering: Yield: 3.33% Price: 100.406

Purchaser: Jefferies, LLC

Paying Agent: Otego-Unadilla Central School District

DTC: Yes

CUSIP #: 688822 FM2

Denominations: 1 x \$23,927,651

Call Provision: Non-Callable

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