



BORROWING DETAIL SHEET

Date: 6/4/2025

Issuer: Cohoes City School District

Purpose: Renovation, reconstruction and improvement of various District buildings, facilities, sites, athletic fields and tracks

Amount: \$17,240,700

New Issue or Renewal: New = \$5,385,700 / Renewal = \$11,855,000

Type of Instrument: BAN

Dated: 06/25/25

Due: 06/25/26

D&Q: No

Interest Rate: 4.0000%

Premium: \$124,999

Effective NIC: 3.2750%

Reoffering: Yield: 3.23% Price: 100.745

Purchaser: Jefferies, LLC

Paying Agent: Cohoes City School District

DTC: YES - DTC Closing

CUSIP #: 192540 KK7

Denominations: 1 x \$17,240,700

Call Provision: Non-Callable

Contacts:

Dan Kiley	Jefferies, LLC	212-336-7163
Stacy Mackey	School District	518-237-0100 x2360
M. Cornelia Cahill	Bond Counsel	518-429-4296